

**August 05, 2024**

To,  
**The Department of Corporate Services**  
**BSE Limited**  
P J Towers, Dalal Street, Fort,  
Mumbai- 400 001  
**SCRIP CODE: 540725**

To,  
**The Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block-G,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai- 400 051  
**SYMBOL: SHAREINDIA**

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on draft scheme of amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited**

Dear Sir,

In furtherance to our previous announcement dated March 18, 2024 regarding the draft scheme of amalgamation of Silverleaf Capital Services Private Limited (“Transferor Company”) with Share India Securities Limited (“Transferee Company”), we wish to inform you that consequent upon the split/sub-division of every 1 (One) equity share of the Company (i.e. Transferee Company) of the face value of Rs. 10/- each into 5 (Five) equity shares of Rs. 2/- each with effect from June 27, 2024, the Board of Directors of the Company has, at its Meeting held today, i.e. on August 05, 2024, in order to give effect of the aforesaid split/sub-division, amended the Share Exchange Ratio for amalgamation in the following manner:

“Transferee Company will issue 500 fully paid-up equity shares of face value of Rs. 2/- (Rupees Two Only) each, to the equity shareholders of Transferor Company for every 1 (One) equity share of face value of Rs. 10/- (Rupees Ten Only) each, held by them in Transferor Company.”

The meeting of Board of Directors commenced at 5:00 p.m. and concluded at 5:09 p.m.

You are requested to take the same on your records.

Thanking you.

Yours faithfully,  
**For Share India Securities Limited**

**Vikas Aggarwal**  
**Company Secretary and Compliance Officer**  
**M. No. F5512**